

DONOR CALL FORM
XYZ CHARITY

Donor Name _____	Date of Call _____
Address _____	

Phone _____	Fax _____ E-Mail _____
Contact Type	Purpose of Call
Phone _____	New Call/Initiating Action _____
Personal Visit _____	Response to Inquiry/Interest _____
Volunteer Visit _____	Follow Up Call 1 2 3 4 5 6 _____

I. Family Information

II. Donor History

Contacts with XYZ

Previous Gifts:

_____	Date _____
_____	Date _____
_____	Date _____

Family History
Of Gifts

Donor Interests

III. Description of Call

Include those in attendance, facts learned

IV. Follow up Action Needed

